

Company Announcement

Libretto Capital P.L.C.
(the “Issuer”)

2nd Floor, Block 5
Irish Life Centre
Abbey Street
Dublin
D01P767
Ireland

Series 2017-05 USD 20,000,000 Fixed to Floating Rate Credit Linked Secured Notes due 2027 (ISIN: XS1632985112) (the “Notes”)

19 January 2024

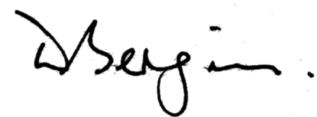
Announcement of Repurchase

Notice is hereby given that the Notes have been repurchased by the Issuer in full and are expected to be cancelled on 19 January 2024.

For further information please contact:

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